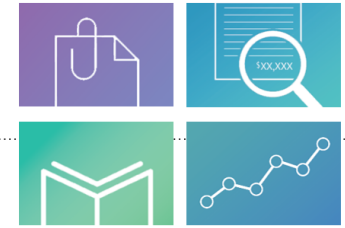


**In Case of Emergency (ICE)  
Key Contacts**

	<u>Contact</u>	<u>Notes</u>
Lawyer	John Doe (phone number)	Will in safety deposit box
Accountant	Jane Smith (phone number)	Joint return
First National Bank Safety deposit box	Bob Anderson (phone number)	Downtown branch Keys in the office desk
Insurance agent Insurance carriers	Bob Jones (phone number) Insurance Company #1 Insurance Company #2	Jones Insurance Agency Home and auto Term life and disability
Mortgage broker Mortgage company	Mary Johnson (phone number) First Mortgage Company	Johnson Mortgage Brokerage Documents in ICE file



**In Case of Emergency (ICE)  
Key Contacts (Cont.)**

	<b>Contact</b>	<b>Notes</b>
Wilson Financial Advisors	Ed Wilson (phone number)	Downtown location
Access to passwords	Anne Martin	Log-in for password service
Bills on auto pay: Electric Gas HOA		Using credit card #1
Online payments: Mortgage Credit card #1 Credit card #2		First National Bank's website



**Sample ICE Plan  
Important Account Information**

<u>Company</u>	<u>Title</u>	<u>Account Number</u>	<u>Notes</u>	<u>Contact Info</u>
First National Bank	Joint account	xxxxxx2209	Family account	1-800-xxx-xxxx
Online Brokerage	IRA Partner 1	Xxxx6147	Rollover IRA	1-800-xxx-xxxx
	IRA Partner 2	xxxx5534	IRA	1-800-xxx-xxxx
Firm #1	Plan sponsor	xxxxx2345	Partner 1 401(k)	1-800-xxx-xxxx
Financial adviser	Joint account	xxxx1863	Taxable	1-800-xxx-xxxx
Mutual fund	Partner 2	xxxxx7216	Taxable	1-800-xxx-xxxx
Credit cards	Card #1	xxxx-xxxx-xxxx-4216	Automatic bill pay	
	Card #2	xxxx-xxxx-xxxx-8937	All other	